



**KEY STATISTICS IN ROAD TRANSPORT AS OF
DECEMBER 2014**

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ROAD TRANSPORT SERVICES

INTRODUCTION

This report comprises five parts: part one is about transport of person, part two is about transport of goods, part three is about driving schools, part four is about waterways transport operators and part five is about freight forwarders. The period under review is from October to December 2014. During this quarter, the number of transport operators increased significantly which shows that the environment was conducive to facilitate transport services investors.

ROAD TRANSPORT OF PERSONS

Table 1: Trend in the number of licensed road transport operators per category

Category	2 nd Quarter 2014	3 rd Quarter 2014	4 th Quarter 2014
Public Transport Companies And Cooperatives	55	56	57
Taxi cab companies and cooperatives	37	47	50
Rental car hires companies and cooperatives	8	14	15
Motorbike companies and cooperatives	109	116	135
Transport of goods companies and cooperatives	23	25	30
Driving Schools	51	53	56

The increase in transport was due to many initiatives put in place to encourage the public transport operators to operate in companies or cooperatives. Other initiatives include convening public awareness campaigns encouraging the concerned operators to comply with the laws and regulations in place, as well as increased enforcement measures.

For the period under review, the number of companies and cooperatives in transportation of passengers increased from 56 to 57 this portrays an increase of 1.7%. 50 operators operate within Rwanda and 7 companies operate in cross border countries. These countries are Uganda, Burundi, Tanzania and Kenya.

The following table shows the transportation capacity per type of vehicle for road transport services.

Table 2: Types of cars used in the road transportation of persons as of the last quarter of the year 2014

Types of cars used		4th Quarter 2014
Minibuses		2,029
Coasters		939
Buses		72
Total		3,040

Cars are classified depending on their transportation capacity as follows;

1. Cars with a capacity of transporting 15-19 persons was considered to be a Minibus;
2. Cars with capacity of transporting 20-35 persons was considered to be a Coaster;
3. All cars with a capacity of transporting more than 35 persons were considered to be buses.

The commonly used type of vehicle by transport companies and cooperatives are minibuses which have the largest market share of 67%, followed by coasters with 31% market share and the least used cars are buses with a market share of 2%.

RENTAL CARS

These are vehicles rented for a short period of time generally ranging from hours to weeks. These includes but not limited to Jeeps and Pickups.

Table 3: Newly licensed rental car companies in the fourth quarter 2014.

	Company Names	Number of Cars
1	Thousand Hills Driver's Cooperative	7

In the fourth quarter of the year 2014, one rental car cooperative was licensed, this company has 7 cars. This made the number of special car companies and cooperatives to increase by 7% from 14 recorded in the third quarter 2014 to 15 companies and cooperatives which was recorded in the fourth quarter 2014.

TAXI CAB COMPANIES AND COOPERATIVES

A taxicab, also known as a taxi or a cab, is a type of vehicle for hire with a driver, used by a single passenger or small group of passengers, often for a non-shared ride.

Table 4: Newly licensed taxicab companies and cooperatives as of the fourth quarter 2014

	Number of Cars
Ntamba Transport Service Ltd	7
Beleva Company Ltd	9
Cooperative Tunyaruke Musanze De Taxis Voitures	9
Kicukiro Taxi Voiture Cooperative	9
Total	34

Table 5: license renewal by taxi cab companies and cooperatives as of the fourth quarter 2014

COMPANY NAME	Number of Cars
Coop.De Developement des Anciens Chauffeur de L Etat(Codace)	7
Muhi Transport Company Ltd	7
Nyungwe Investment Group Ltd (N.I.G ltd)	9
Total	23

In the fourth quarter 2014, 3 taxi cab companies that use 23 cars were licensed, this made number of licensed taxi cab companies and cooperatives to increase by 9% from 47 recorded in the third quarter to 50 licensed companies and cooperatives recorded in the fourth quarter. These operators use a total of 629 cars in total.

MOTOCYCLE COMPANIES/COOPERATIVES

Table 6: Newly Licensed motorcycle companies/cooperatives as of the fourth quarter 2014

	Cooperatives	Number of Motorbikes
1	Sun City Taxi Moto Cooperative (S.C.T.M.C)	38
2	Nyarugenge Motard Cooperative	30
3	Prince Express Ltd	9
4	Safe Taxi Moto Cooperative Musheru	35
5	Mbahafi Cooperative	97
6	Moto Transport Cooperative	41
7	Koperative Dukorere Hamwe Matimba	30
8	Koperative Imena Taxi Moto Nyanza	56
9	Kamonyi Motorcycle Transporter's Cooperative(KAMOTRACO)	30
10	Imbaraga Motari Muhima	30
11	Intasumbwa Nyagatare Taxi Moto Cooperative	19
12	Gasabo Center Motorcyclists Cooperative	37
13	Gasabo East Cooperative Moto	196
14	Cooperative des Taximen Moto de Nyanza	30
15	Cooperative de Transport Umuseke Mwiza	34
16	Cooperative de Taxi Moto de Jabana	30
17	Cooperative de Taxi Moto de Kicukiro	31
18	Coop.Des Motars icyizere Nyakabuye	30
19	Abahuza Cooperative	430
	Total	1,233

In the fourth quarter 2014, 19 motorbike cooperatives that use 1,233 motorbikes were licensed as it is shown in the table above; this made the number of licensed motorbike cooperatives to increase by 16% from 116 recorded in the third quarter to 135 licensed cooperatives recorded in the fourth quarter. These operators use a total of 13,910 motorbikes in transportation of persons.

TRANSPORT OF GOODS OPERATORS

Table 7: Licensed transport of Goods Companies/Cooperatives fourth quarter 2014

	Names of Companies	Number of Cars
1	Stippag-Rwanda Ltd	
2	Societe Rwandaise de Transport Et de Commerce	7
3	Glevol Co Ltd	3
4	Cooperative Des Transporteurs Et de Solidarite de Mahoko	22
5	Cooperative des Transporteurs des Marchandises de Gisenyi	88

In this quarter under review, 5 operators that use 120 cars were licensed; this increased the number of operators in the transportation of goods by 20%, from 25 licensed operators in the third quarter to 30 operators in the fourth quarter 2014.

DRIVING SCHOOLS

Table 8: Registered Driving Schools in Rwanda

	Motor	Cars
Karongi Nice Driving School Ltd	1	3
Integrated Polytechnic Regional Center West		2
Korujyejuru Regional Driving School	3	5
Total	4	10

In the fourth quarter 2014, three new driving schools were licensed; this made the total number of licensed driving schools to increase from 56 recorded in the 3rd quarter 2014 to 59 driving schools in the fourth quarter. These driving schools use a total number of 369 cars in their daily business.

WATERWAY TRANSPORT SERVICES

PART FOUR: WATERWAYS OPERATORS

Waterways operators, these are operators that transport passengers or goods in waters. As of December 2014, we had a total of 100 waterways operators, of which 45 operators are in the transport of goods with 50 boats and 55 operators in transport of persons with 74 boats as it is shown in table 11 and table 12.

Table 9: List of licensed waterways transport companies in transportation of goods

	Operator	Number of Boats
1	Nyiramongi Odette	1
2	Bafazari Daniel	1
3	Coop. Twamamaze amahoro twiteza imbere	1
4	Balekage Andree	1
5	Coop. Abanka	1
6	Coop. icyerekezo	1
7	Dukore mu Rukundo	1
8	Habyalimana Jerome	1
9	Hakizimana Florian	1
10	Havugintwari J Baptist	1
11	Irakunda Pascal	1
12	Kanamugire Antoine	1
13	Dukore Tubeho	1
14	Mbarushimana Edouard	1
15	Mbarushimana Pascal	1
16	Mukamuganga Anastazie	1
17	Mukarugwiza Beatrice	1
18	Munyarugendo Thacien	1
19	Sotracoge Ltd	1
20	Ngendahimana Thacien	1

21	Ntoranyi Faustin	1
22	Nyabyenda Deo	1
23	Nyiramashimwe Christine	1
24	Rusake Modeste	1
25	Sotracoge Ltd	1
26	Ndengejeho Simon	1
27	Coop. COPTLAK	5
28	Umuhoza Ratifa	1
29	Ntakirutimana Uziel	1
30	Niyonsenga Ignace	1
31	Ngerageze Emmanuel	1
32	Coop. Twitezimere Musasa	1
33	Ngirimana David	1
34	Coop. Dukundumurimo	1
35	Coop. Ambutsabagenzi	1
36	Coop. Ubumwe Bwiza	1
37	Coop. Dukundabagenzi Binunga	2
38	Kanzayire Cartas	1
39	Coop. Abashyizehamwe	1
40	Coop. NTMLC	1
41	Coop. AMBUKA	1
42	Nyagasambu Realm Beach Ltd	1
43	Semucok Apollinaire	1
44	Coop. Dufatanye Muhazi Kirambo	1
45	Karangwa Augustin	1
	Total	50

Table 10: List of licensed waterways operators in transportation of Persons

	Name of the Operator	
1	Turengerubuzima Kirambo	2
2	Mukantagara Marie Madeleine	1
3	Muteteri Jeanne	1
4	Sindambiwe Benjamin	1
5	ALACOF LLC	1
6	C.T.L.M- Isonga	5
7	Nkunzingoma Jaques	1
8	Coop. Turwane Ku Buzima Gasange	1
9	Coop. Abanyamurava	1
10	Coop. Kiramuruzi Girubuki	1
11	SEMUCOK Apollinaire	1
12	Coop. Dufatanye Muhazi Kirambo	10
13	Karangwa Augustin	1
14	Coop. COTRALAKI	2
15	Coop. Abajyambere	2
16	Tworoshyurugendo	1
17	Abatiganda b' Abasare	1
18	Nsengiyumva Alphonse	1
19	Iyadede Cassien	1
20	Karongi Boats Tours Company	1
21	Kivu Explorer Company	1
22	Coop. Tunozingendo	1
23	Rumaziminsi P. Celestin	1
24	Mpirikanyi Audace	1
25	Coop. Ambuka Neza	2
26	Coop. Abashyizehamwe	3
27	Coop. CODULAMU	1
28	CO.T.L.S	1
29	Jarama development co.	1
30	Coop. Terimbere Mugenzi	1
31	Ngoma District	1
32	Coop. Koyamu	1
33	Coop. Ingobokabagenzi	1
34	Habyarimana Joseph	1
35	Coop. Duharanirubumwe	1
36	Coop. COTRAKI	1
37	Nyabyenda Theobard	1
38	Niragire Eric	1
39	Coop. COTRALAK Macuba	1
40	Dukundumurimo	1
41	Ngoga Jonathan	1
42	Niyitegeka Israel	1

43	Kubaho Celestin	1
44	Nyirazigama Viriginie	1
45	Habyarimana J	1
46	Muhire J. Paul	1
47	Mushengezi J Claude	1
48	ASS. Ingoboka Rugo	1
49	Coop.Abahuzambaraga	1
50	Rutajoga Onesphore	1
51	Kabayiza Dieu donnee	1
52	Kalinda Valens (Nyarugenge)	1
53	Ntawumenya Isdore	1
54	COSERGI	1
55	COTRABKI	1
	Total	74

FREIGHT FORWARDERS SERVICES

PART FIVE: FREIGHT FORWARDERS OPERATORS

A **Freight forwarder** is person/ a company that carries on a business to advise or assist a client on how to move goods (cargo) from one destination to another by air. The total licensed freight forwarders as of December 2014 were 6 as shown in the table below;

Table 11: Licensed freight forwarders as of the fourth quarter 2014

	COMPANY NAMES
1	East Africa Cargo ltd
2	Swift freight ltd
3	Fast forward International ltd
4	Freight Reach Services ltd
5	Frameg Cargo Services ltd
6	Pan African Logistics ltd