

Market performance

As of June 30th, 2020, the distribution according to the license types of operators within the subsector of postal and courier services is as follows:

<u>Types of license</u>	<u>Number of operators</u>
Intra – City & Domestic courier License	15
Inbound courier License	1
International Courier License	6
Public Postal operator license	1
Regional Courier License	4
Total	27

In terms of revenues generated by the postal and courier services, the following chart indicates the related market share. Operators holding international Courier License dominate the market with 62.9% of total revenues of the sector while the National Postal Office accounts for 29.7% and holders of other licenses remain with 7.4%.

The total revenue generated by postal and courier services for the considered period (from October 2019 to June 2020) is **RWF 3, 176,347,303**

